

# MEET THE E-BOARD

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*President*

**Augustus DiBenedetto**

Junior with a double major in Finance and Applied Math and Statistics.



*Vice President*

**Aaron Yu**

Sophomore with a double major in Business Management and Information Systems.



*Secretary*

**Estella Saha**

Sophomore with a double major in Mathematics and AMS with a minor in philosophy.



*Treasurer*

**Brian Donlan**

Junior with a double major in Economics and Poli Sci.



# MEET THE E-BOARD

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*Operations Manager*  
**Tarun Vaidhyanathan**

Freshman with a double major in  
Computer Science and Economics.



*Editor In Chief*  
**Vincent Li**

Junior with a major in Business  
Management specializing in  
Finance.



# Club Overview + Investing 101

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**FOLLOWED BY A NETWORKING SESSION**

7 February 2024



# CLUB OVERVIEW

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- **Presentations on investing topics, varying from beginner to advanced**
- **Games and competitions (more on that later)**
- **Writing team (more on that later)**
- **Site visits**
- **Guest speakers from top firms**
- **Networking lunches**
- **etc...**



# THE POINTS SYSTEM

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- This semester, the club will be operating under a “points” system. The system will work as follows.
- Every GBM that is not a guest speaker or a collaboration will consist of a 30-minute presentation followed by a 30-minute game/competition based on the presentation topic.
- Some competitions will be played in teams and some individually.
- The top 3 “winners” of each game will receive 3000, 2000, and 1000 points respectively. Everyone present at the meeting will receive 100 points for participating.
- The majority of the games will be a “point” based competition, as just explained, but two competitions will have one winner each that will receive a prize.
- At the end of the semester, the top 3 people with the most points will each be awarded a final, larger prize.
- This system will replace our normal MarketWatch competition prize pool.



# COMPETITION/GAME EXAMPLES

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- “You and your team are given 30 minutes and \$1,000,000. Your task is to come up with an equity, fixed income, and alternatives portfolio. Your picks will be back-tested against a predetermined time period. The top three teams whose portfolio has made the highest % returns win the point allocations.”
- “You are given 2 hourglasses. One has a 4-minute duration, and the other one has a 7-minute duration. How can you tell that 9 minutes have passed? You have 30 minutes to figure out the correct answer. The fastest 3 teams win the point allocations.”
- “You are given 30 minutes to answer 20 questions based on the presentation topic. The top three highest scores win the point allocations. If there is a tie-breaker, it will be whoever answered the 20 questions fastest.”



# OPPORTUNITY: JOIN THE WRITING TEAM!

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We are expanding what our club offers by creating a space where club members can publish articles related to finance or investing via our website.

## **Benefits of Being a Writer:**

- Help your resume stand out! Publishing demonstrates serious dedication, passion, and innovative thinking to employers.
- Greater chance to be a part of the E-board and be selected for site visits in the future!
- Explore your interests in finance further!



**DEADLINE: February 21st, 2024 (2 weeks from now)**



# COLLABORATIONS

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- Collaborating with Amplify.me to run a 2 hour long Investment Banking “Simulation” on March 27th from 1-3PM (Location to be announced).
- Societe Generale
- SIAM (Society for Industrial And Applied Mathematics)
- Finance Society
- SBU Career Center





**SOCIETE GENERALE  
2025 SUMMER  
ANALYST PROGRAM**

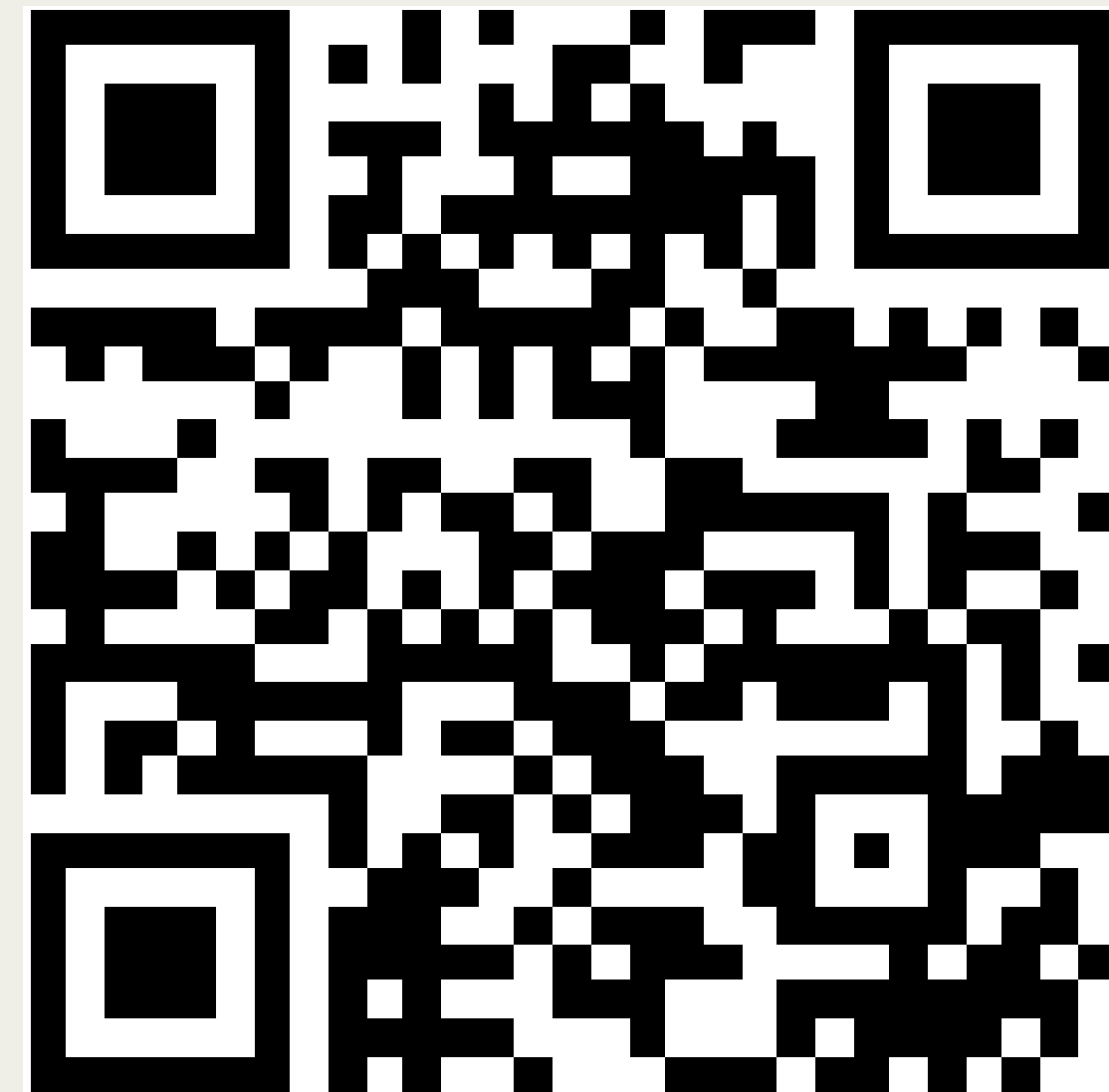
**INFORMATION SESSION WITH  
STONY BROOK UNIVERSITY**

**Thursday, February 15, 2024  
12:30pm - 2:00pm EDT**

**All interested students in Class Years 2026 and 2027, sign up to register [here](#).**

Société Générale Corporate and Investment Banking provides driven and talented students with the opportunity to develop an exceptional career within the finance industry. At one of the most dynamic and innovative firms in the world, you will contribute your ideas to your team of committed professionals, hone your skills in a spirited environment, challenge your potential and grow an expansive and unique network. From the hustle of the trading floor to the careful building of client and investor relationships, your experience will mold you into a leader. By the end of our 10-week (June – August ) program, you will see your lasting impact.

During the 1-hour information session, we will provide an overview of the Program and you will have the chance to network with business representatives.



# POPULAR INVESTMENT APPS

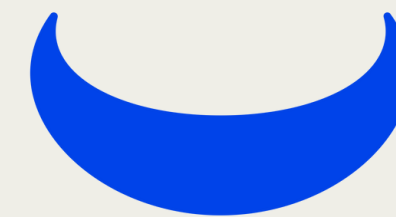
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Fidelity

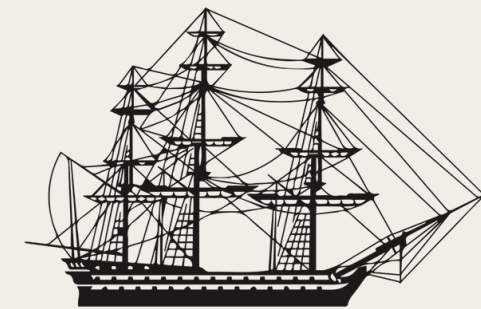


Robinhood



Webull

Webull



**Vanguard**<sup>®</sup>

Vanguard



# SIMPLE WAYS TO MAKE STOCK PICKS

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- **P/E ratio** = Price to earnings ratio. Great for calculating if a stock is under or overvalued. Also useful for comparing a stock against a benchmark. Useless if a company has no earnings or is losing money.
- **EPS** = Earnings per Share. Useful for determining how strong a company is. High EPS = Company will likely be able to pay out more money to shareholders (i.e. higher dividends).



# THE MAGNIFICENT 7

1. Amazon
2. Tesla
3. Google
4. Nvidia
5. Meta
6. Apple
7. Microsoft



# POPULAR INDICES

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**S&P 500**

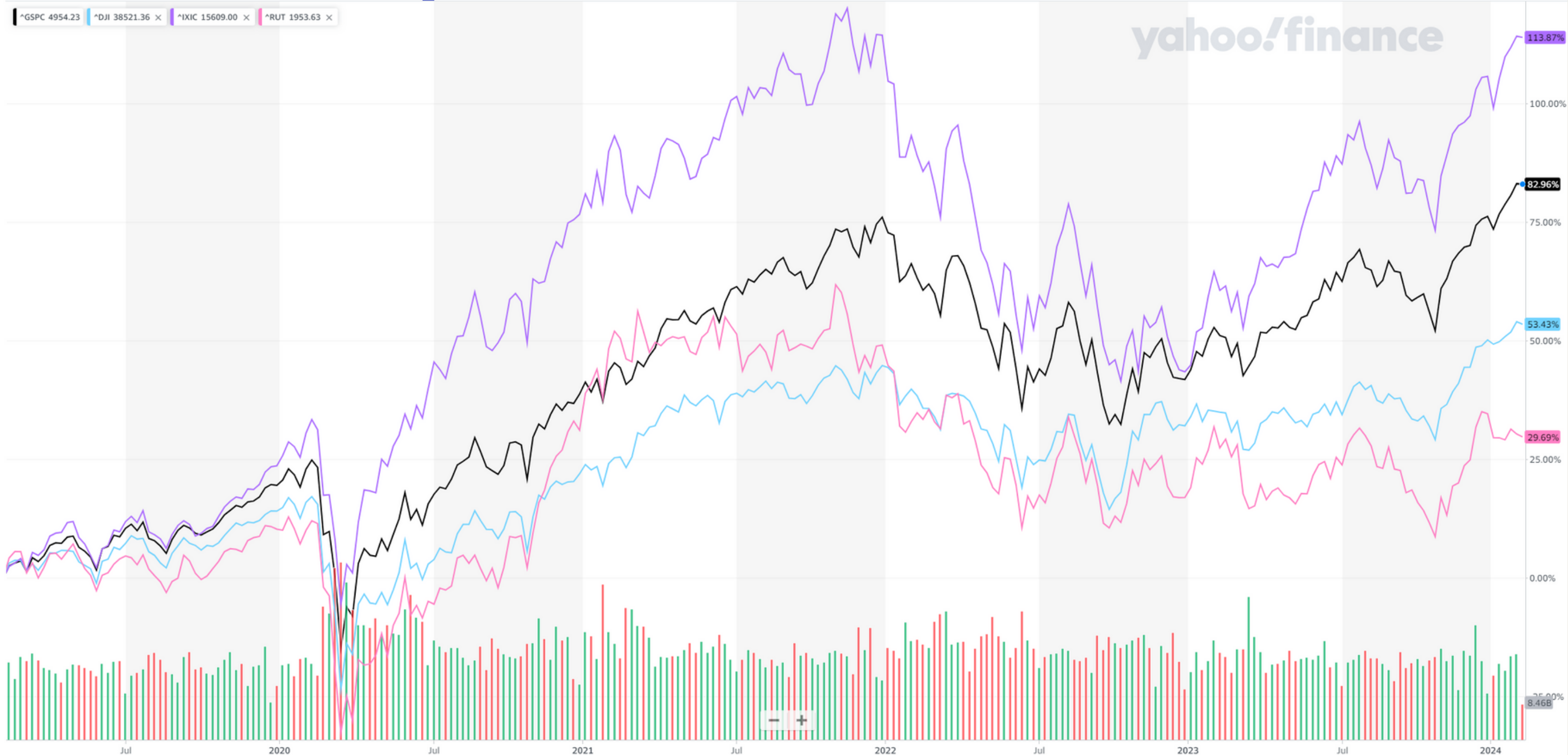
**Dow Jones Industrial Average**

**Nasdaq**

**Russell 2000**



# RETURNS COMPARED OVER LAST 5 YEARS



# Thank you!

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**Attendance**



**Website / Mailing List**



**Writers Application**

